

**Translation**

**ANNUAL REGISTRATION STATEMENT (FORM 56-1)**

**FOR YEAR ENDED DECEMBER 31, 2014**

**ACAP Advisory Public Company Limited**

**Contents**

<b>Part 1</b>	<b>Company's Business</b>	
	1. Policy and business overview	Page 1
	2. Nature of Business	Page 5
	3. Risk Factors	Page 24
	4. Assets in Business	Page 29
	5. Legal Dispute	Page 33
	6. Company General Information	Page 33
<b>Part 2</b>	<b>Management and Corporate Governance</b>	
	7. The Company's Capital and Shareholders	Page 37
	8. Organization's Structure	Page 39
	9. Corporate Governance	Page 48
	10. Corporate Social Responsibilities	Page 81
	11. Internal Control and Risk Management	Page 88
	12. Related Transactions	Page 90
<b>Part 3</b>	<b>Financial Statements and Operational Performance</b>	
	13. Financial Highlight	Page 96
	14. Financial Status and Operating Results Analysis	Page 108
	<b>Information Certification</b>	<b>Page 113</b>
Attachment 1	Details of Directors, Management, Authorized person and Secretary of the Company	Page 114
Attachment 2	Information of Subsidiaries' Executives	Page 123
Attachment 3	Information of Chief Internal Auditor and Chief of Compliance Unit	Page 124
Attachment 4	Information of Appraised Value of Assets	Page 125
Attachment 5	Others Information	
	- The Audit Committee's report	Page 126
	- Nominating and Compensation Committee's report	Page 129