

บริษัท เอเชีย แคปปิตอล กรุ๊ป จำกัด (มหาชน)

349 อาคารเอสเจ อินฟินิตี้ วัน บิสซิเนส คอมเพล็กซ์ ชั้น 24 ห้องเลขที่ 2401-2405 ถนน วิภาวดีรังสิต แขวงจอมพล เขตจตุจักร

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ELCIDACAP 023/2018

October 18th, 2018

Subject: Notice of Repayment progress of the Company's Debenture No. 3/2016 due in 2018 (Revised No.01)

To: All the board of directors and managers, The Stock Exchange of Thailand

As Asia Capital Group Public Company Limited has raised funds through the issuance of debentures to operate in accordance with the business plan. We would like to inform you that Debenture No.3/2559, due 2018 (ACAP 180A.) in the amount of 1,237.3 Million Baht, due for repayment on October 16, 2018. The Company has fully repaid the debenture holders. Considering the merger with the 2 debentures due 2018, the two debentures are Debentures No. 1/2559 and Debentures No. 2/2559, resulting in the Company has already repaid the debentures totaling 1,941.4 Million Baht in 2018.

We would like to express our gratitude to all bondholders for their confidence and investment to be part of the business to achieve our goal. The company is committed to operate the business to grow strong and stable for the benefits of shareholders and investors with management approach which is based on transparency and principles of Good Governance, reflecting on current strong performance of the company and growth of the affiliates company.

Yours sincerely,

Asia Capital Group Public Company Limited

(Mr.Anuchai Vitnalakorn)

Director and Chief Operation Officer

Authorized to sign on behalf of the Company