

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: ACAP

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED
Date 15-Dec-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED No. 2 (ACAP-W2)	2,623,725	73,548,557	1.00 : 1.00	6.00	From 15-Dec-2017 to 15-Dec-2017	2,623,725	73,548,557
Total						2,623,725	

Signature _____
(Miss SUGUNYA SUKJAROENKRAISRI)
DIRECTOR
Authorized to sign on behalf of the company

Signature _____
(Mr. CHALERMCHAI SIRINOPAWONG)
DIRECTOR
Authorized to sign on behalf of the company

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