

**Headline:** New shares of ACAP to be traded on December 22, 2016

**Security Symbol:** ACAP, MAI

Announcement Details

<b>Additional listed securities</b>	
Subject	Additional listed shares
Company name	ASIA CAPITAL GROUP PUBLIC COMPANY LIMITED (ACAP)
Old capital (baht)	125,000,000.00
- Common stock (Unit: shares)	250,000,000
Number of additional shares	
- Common stock (Unit: shares)	54,689,350
New capital (baht)	152,344,675.00
- Common stock (Unit: shares)	304,689,350
Par value (baht per share)	0.50
Allocated for	Warrants (ACAP-W1) 54,689,350 units exercise to 54,689,350 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	2.00
Exercise date	15-Dec-2016
Trading date	22-Dec-2016

--